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Serial #: 09/976,443

In reply to Office action mailed: April 28, 2003

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**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Serial #: 09/976,443  
Applicant: Ronald E. Sloan et al.  
Filed: October 12, 2001  
Title: AUTOMATED COACHING FOR A FINANCIAL MODELING AND COUNSELING  
SYSTEM

TC/AU: 3628  
Examiner: J. C. Pwu  
Docket #: 60021-376002

**CERTIFICATE OF MAILING**

I hereby certify under 37 CFR § 1.8 that this correspondence is being deposited with the United States Postal Service as First Class Mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on July 28, 2003.

Ann Pommier  
Ann Pommier

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Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

**AMENDMENT**

In response to the Office action mailed April 28, 2003, please amend the above-identified application as follows:

**Amendments to the Title** begins on page 2 of this paper.

**Amendments to the Claims** are reflected in the listing of claims which begins on page 3 of this paper.

**Remarks/Arguments** begin on page 7 of this paper.

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**Amendment to the Title**

[AUTOMATED] COACHING FOR A FINANCIAL MODELING AND COUNSELING SYSTEM